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No. VLC-S-S-226670
Vancouver Registry

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
RSC 1985, C C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, SBC 2002, C
57, AS AMENDED AND THE BUSINESS CORPORATIONS ACT, SNB 1981, C
B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT
OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW
BRUNSWICK) LTD.

Petitioners

APPLICATION RECORD OF
THE AD HOC COMMITTEE OF TREVALI SHAREHOLDERS
Under Rule 8-1 (15)

KND COMPLEX LITIGATION

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Court-appointed Monitor

**AND ALL OTHER PARTIES ON THE
SERVICE LIST ON THE FOLLOWING
PAGE**

Date, Time, and Place of Application:

March 29, 2023 at 9 a.m., at 800 Smithe Street, Vancouver, BC V6Z 2E1

Time Estimate: 1 hour

Application Record provided by:

The Applicant, Ad Hoc Committee of Trevali Shareholders

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